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Mutual Fund & SIF - Flow Meter

August 2026 Update

Data as on 31-July-2026

Specialised Investment Fund (SIF)

Early Industry Trends (Month-end AUM)

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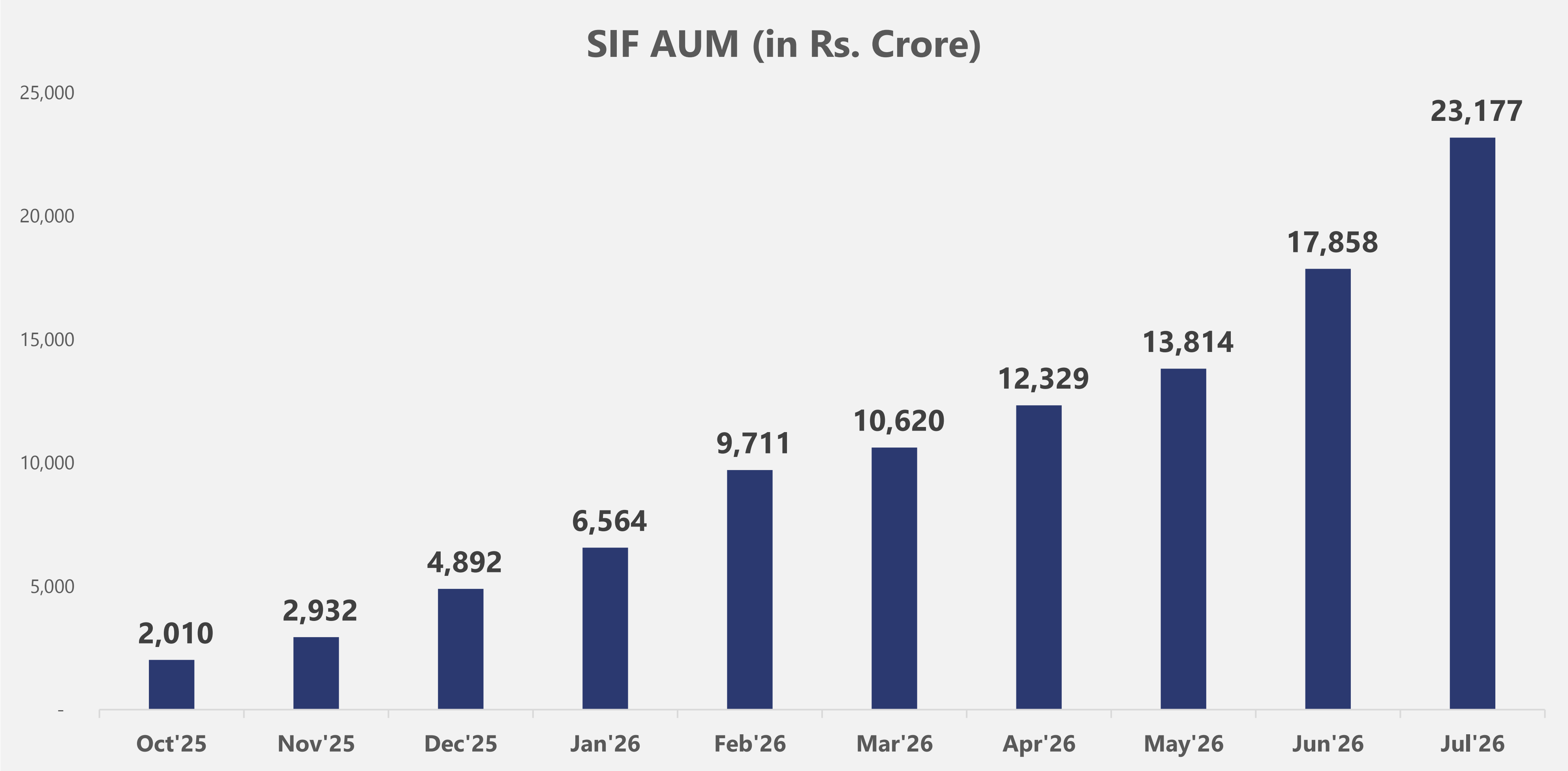

Source: AMFI, Internal study by ValueMetrics Technologies. Data as on 31-Jul-2026. Numbers are rounded off.

Specialised Investment Fund (SIF)

Industry at a Glance

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Name of Investment Strategies (IS)		As on 31-Jul-2026				
		No. of Schemes	No. of Folios	AUM (Rs. Crore)	AUM % to Total SIF	Avg. Folio Size (Rs. Lakh)
1	Equity Long-Short Fund	10	18959	2821	12%	14.9
2	Equity Ex-Top 100 Long-Short Fund	5	26622	3790	16%	14.2
3	Sector Rotation Long-Short Fund	1	472	43	0%	9.2
	Equity Oriented Investment Strategies	**16**	**46053**	**6654**	**29%**	**14.4**
1	Debt Long-Short Fund	0	0	0	0%	-
2	Sectoral Debt Long-Short Fund	0	0	0	0%	-
	Debt Oriented Investment Strategies	**0**	**0**	**0**	**0%**	**-**
1	Active Asset Allocator Long-Short Fund	3	6782	1150	5%	17.0
2	Hybrid Long-Short Fund	11	41612	15374	66%	36.9
	Hybrid Investment Strategies	**14**	**48394**	**16524**	**71%**	**34.1**
Grand Total		**30**	**94447**	**23177**	**100%**	**24.5**

Source: AMFI, Internal study by ValueMetrics Technologies. Data as on 31-Jul-2026. Numbers are rounded off.

Specialised Investment Fund (SIF)

Early Industry Trends (AUM and Folio Break-up)

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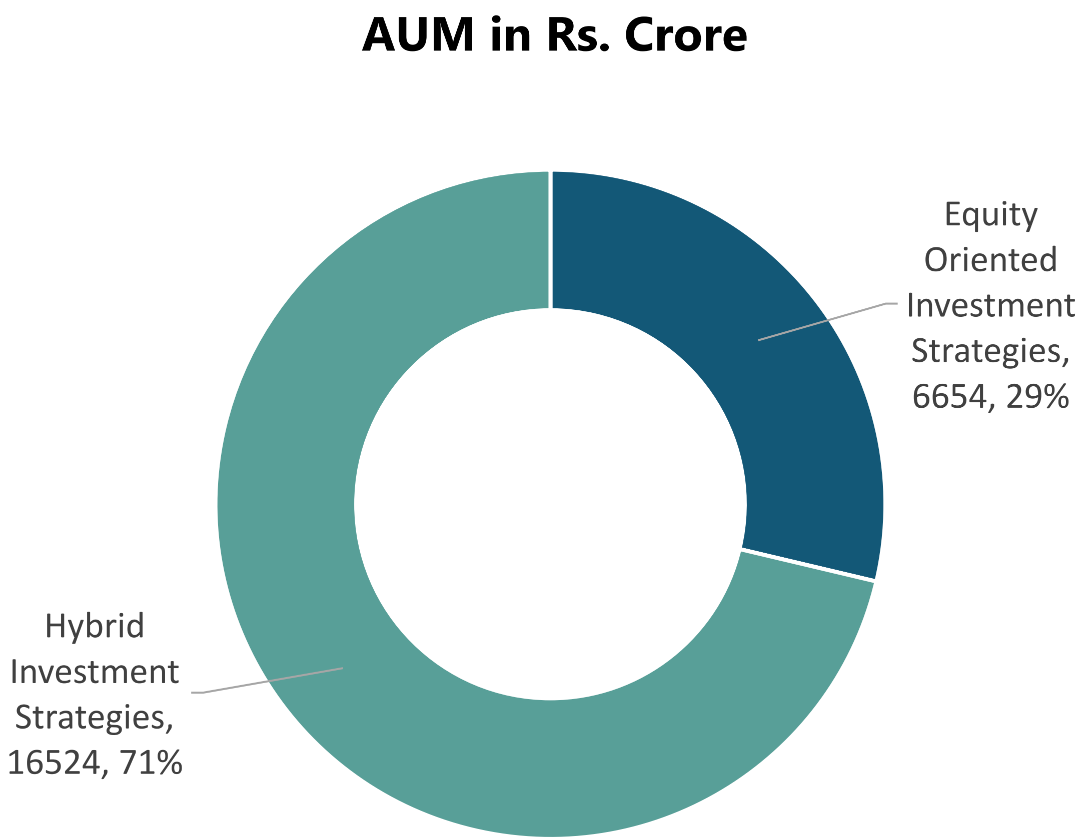

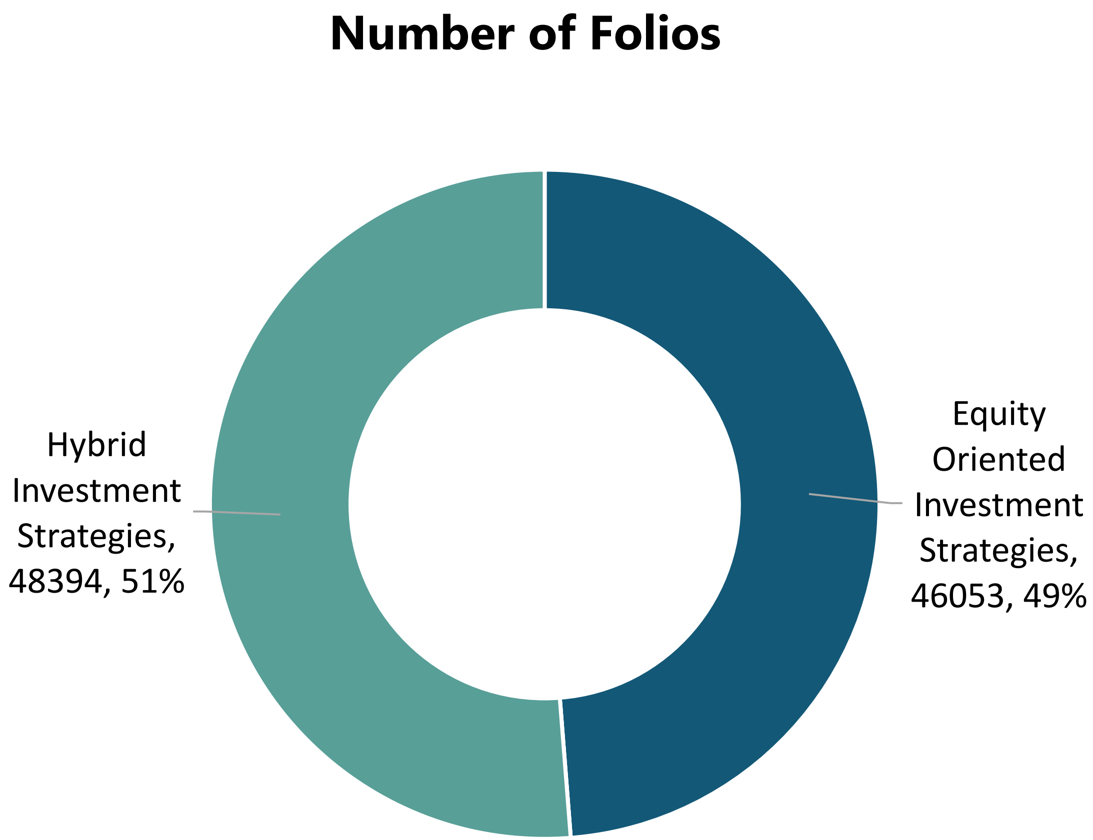

Source: AMFI, Internal study by ValueMetrics Technologies. Data as on 31-Jul-2026. Numbers are rounded off.

Specialised Investment Fund (SIF)

Early Industry Trends (Monthly Net Flows)

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Name of Investment Strategies (IS)		Monthly Net Inflows Trend											
		Oct'25	Nov'25	Dec'25	Jan'26	Feb'26	Mar'26	Apr'26	May'26	Jun'26	Jul'26	Since Oct-2024	% to Total SIF Flow
1	Equity Long-Short Fund	392	127	334	78	145	93	257	440	333	533	2731	12%
2	Equity Ex-Top 100 Long-Short Fund	0	140	28	14	1115	247	221	178	753	923	3618	16%
3	Sector Rotation Long-Short Fund	0	0	0	0	0	0	0	34	11	-2	43	0%
	Equity Oriented Investment Strategies	**392**	**267**	**362**	**92**	**1260**	**340**	**478**	**652**	**1097**	**1454**	**6392**	**29%**
1	Debt Long-Short Fund	0	0	0	0	0	0	0	0	0	0	0	0%
2	Sectoral Debt Long-Short Fund	0	0	0	0	0	0	0	0	0	0	0	0%
	Debt Oriented Investment Strategies	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0%**
1	Active Asset Allocator Long-Short Fund	0	0	0	0	0	130	90	37	643	210	1110	5%
2	Hybrid Long-Short Fund	1613	636	1571	1637	1867	844	651	707	2043	3258	14827	66%
	Hybrid Investment Strategies	**1613**	**636**	**1571**	**1637**	**1867**	**974**	**740**	**744**	**2685**	**3468**	**15936**	**71%**
	Grand Total	**2005**	**902**	**1933**	**1729**	**3127**	**1314**	**1219**	**1396**	**3782**	**4922**	**22328**	**100%**

Source: AMFI, Internal study by ValueMetrics Technologies. Data as on 31-Jul-2026. Numbers are rounded off.

MF Gross Flows (Equity + Hybrid)

Monthly Category Wise Trend

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Sr	Gross Inflow (In Rs. Crore)	Jul'24	Aug'24	Sep'24	Oct'24	Nov'24	Dec'24	Jan'25	Feb'25	Mar'25	Apr'25	May'25	Jun'25	Jul'25	Aug'25	Sep'25	Oct'25	Nov'25	Dec'25	Jan'26	Feb'26	Mar'26	Apr'26	May'26	Jun'26	Jul'26
1	Multi Cap Fund	9123	4834	5575	6097	5446	5704	5180	4429	4564	4378	5240	4718	5961	4813	5784	4904	5012	5163	5043	4388	5820	5611	4467	5548	5724
2	Large Cap Fund	6000	6539	5866	6855	5633	5179	5731	5309	6249	5891	5241	5171	5504	5475	5577	5293	4942	5500	5524	5538	7209	5748	5050	6508	4746
3	Large & Mid Cap Fund	5791	5881	6402	7177	6375	6202	6248	4537	5114	5485	5353	5848	7400	5502	6769	6037	6979	7079	6424	5842	9007	7301	5820	7188	6916
4	Mid Cap Fund	7557	7235	7672	8946	7675	8804	8600	6637	6854	6749	6812	7540	8711	8288	8793	8169	8226	9004	8260	7855	10770	9823	8270	9899	10650
5	Small Cap Fund	7120	6959	7564	8108	7777	8470	9040	7034	6913	7018	6754	7427	9776	7619	8066	7661	8107	8396	8133	7592	10675	10042	8783	10715	11883
6	Dividend Yield Fund	1027	826	1924	896	618	554	503	368	444	375	370	385	482	302	438	296	302	300	525	395	341	292	262	305	294
7	Value Fund/Contra Fund	4139	3627	3740	4111	3244	3105	3013	2551	3026	2714	2813	2804	3135	2577	4034	2591	3215	3445	3055	2566	4281	3066	2621	3096	2787
8	Focused Fund	2046	1863	1891	2341	1927	1898	2257	2319	2641	2409	2716	2339	2982	2316	2867	2539	3576	2720	3281	2467	4371	2860	2383	2742	2876
9	Sectoral/Thematic Funds	27469	25381	21917	19141	13134	22128	15005	11463	9091	10060	10621	9634	18093	10929	11167	11777	10960	11034	11117	13094	13554	10429	8629	9257	10882
10	ELSS	2065	1881	1911	2075	1898	2001	2273	1837	2382	1643	1444	1554	1663	1522	1554	1376	1337	1432	1479	1295	1599	1292	1123	1225	1176
11	Flexi Cap Fund	8821	7516	7706	8980	7972	8071	8779	7945	9249	10026	9242	9526	11378	11665	11355	12969	11822	14911	12827	11045	16148	13839	10196	11120	11589
	Total Active Pure Equity	**81158**	**72542**	**72167**	**74727**	**61697**	**72116**	**66630**	**54429**	**56526**	**56748**	**56604**	**56944**	**75084**	**61008**	**66404**	**63611**	**64479**	**68983**	**65667**	**62076**	**83776**	**70302**	**57604**	**67601**	**69522**
1	Conservative Hybrid Fund	575	411	462	793	337	391	324	261	281	311	471	497	738	391	401	480	367	382	424	370	354	313	387	527	399
2	Balanced / Aggressive Hybrid	3341	2703	2893	3434	2601	2481	2477	2056	2283	2443	2625	3323	4306	3519	4032	3283	3551	3824	3974	3465	3527	3437	2806	4287	4482
3	DAAF / Balanced Advantage	6299	6715	5328	5639	4313	4442	4252	3334	4248	4010	4439	4913	5996	4810	5004	4234	4482	4661	5280	4745	4570	4786	3277	3920	3982
4	Multi Asset Allocation Fund	4314	3823	5176	4885	3435	3799	3228	3359	3151	3584	4508	4514	7481	4633	6608	6707	6655	8927	12139	10151	8270	6978	5787	6857	6297
5	Arbitrage Fund	28527	20816	19098	27790	16511	19723	22694	18131	20753	27059	29588	33990	29743	27878	29530	29166	22238	26538	27817	20387	19596	33091	26744	32806	29982
6	Equity Savings Fund	2950	2816	3688	3397	2081	2167	1994	1320	1750	1439	1906	2453	3578	2450	3261	2043	2590	2578	1982	1748	1772	1606	1313	1296	1484
	Total Hybrid	**46006**	**37284**	**36644**	**45938**	**29280**	**33002**	**34970**	**28461**	**32466**	**38846**	**43537**	**49691**	**51842**	**43681**	**48836**	**45912**	**39884**	**46910**	**51616**	**40866**	**38090**	**50211**	**40314**	**49693**	**46626**
	Total Active Pure Equity + Hybrid	**127164**	**109826**	**108812**	**120665**	**90977**	**105118**	**101600**	**82890**	**88991**	**95594**	**100142**	**106635**	**126926**	**104689**	**115240**	**109523**	**104363**	**115893**	**117283**	**102942**	**121866**	**120513**	**97918**	**117294**	**116148**

Source: AMFI, Internal study by ValueMetrics Technologies. Data as on 31-Jul-2026. Numbers are rounded off.

MF Net Flows (Equity + Hybrid)

Monthly Category Wise Trend

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Sr	Net Flows (In Rs. Crore)	Jul'24	Aug'24	Sep'24	Oct'24	Nov'24	Dec'24	Jan'25	Feb'25	Mar'25	Apr'25	May'25	Jun'25	Jul'25	Aug'25	Sep'25	Oct'25	Nov'25	Dec'25	Jan'26	Feb'26	Mar'26	Apr'26	May'26	Jun'26	Jul'26
1	Multi Cap Fund	7085	2475	3509	3597	3626	3075	3567	2518	2753	2552	2999	2794	3991	3193	3560	2500	2463	2255	1995	1934	2982	3806	2291	3070	3227
2	Large Cap Fund	670	2637	1769	3452	2548	2011	3063	2866	2479	2671	1250	1694	2125	2835	2319	972	1640	1567	2005	2112	2998	2525	1593	2067	-1322
3	Large & Mid Cap Fund	2622	3294	3598	4857	4680	3812	4123	2656	2718	2552	2691	3497	5035	3326	3805	3177	4503	4094	3182	3138	5307	4490	3278	4321	3425
4	Mid Cap Fund	1644	3055	3130	4683	4883	5093	5148	3407	3439	3314	2809	3754	5182	5331	5085	3807	4487	4176	3185	4003	6064	6551	4385	6090	6192
5	Small Cap Fund	2109	3209	3071	3772	4112	4668	5721	3722	4092	4000	3214	4024	6484	4993	4363	3476	4407	3824	2942	3881	6264	6886	4946	5602	7768
6	Dividend Yield Fund	631	500	1530	533	216	277	215	69	141	51	-21	46	97	-175	-168	-179	-278	-254	48	21	-59	-21	-97	-49	-169
7	Value Fund/Contra Fund	2171	1728	1964	2457	2088	1514	1556	1347	1553	1073	-92	1159	1470	1141	2108	368	1219	1089	993	727	2156	1478	510	687	-145
8	Focused Fund	-620	-84	-273	693	430	456	783	1288	1386	885	947	965	1606	1155	1407	939	2040	1057	1557	901	2425	1195	830	1118	642
9	Sectoral/Thematic Funds	18386	18117	13255	12279	7658	15332	9017	5712	170	2001	2052	476	9426	3893	1221	1366	1865	946	1043	2987	2699	1949	648	1469	1328
10	ELSS	-638	-205	-349	383	619	188	797	615	735	-372	-678	-556	-368	59	-308	-666	-570	-718	-594	-650	-437	-568	-651	-634	-959
11	Flexi Cap Fund	3053	3513	3215	5181	5084	4731	5698	5104	5615	5542	3841	5733	7654	7679	7029	8929	8135	10019	7672	6925	10054	10148	5176	5231	4709
	Total Active Pure Equity	**37113**	**38239**	**34419**	**41887**	**35943**	**41156**	**39688**	**29303**	**25082**	**24269**	**19013**	**23587**	**42702**	**33430**	**30422**	**24690**	**29911**	**28054**	**24029**	**25978**	**40450**	**38440**	**22908**	**28973**	**24697**
1	Conservative Hybrid Fund	26	-187	-126	311	-37	-170	-194	-81	-271	-236	89	138	308	44	-46	2	-94	-118	-77	-68	-218	-106	22	103	-22
2	Balanced / Aggressive Hybrid	195	321	516	1371	914	328	633	310	294	-151	341	1332	2364	1870	2014	1139	1385	1514	1678	1419	995	1489	655	2121	1986
3	DAAF / Balanced Advantage	1798	3215	1704	2456	1570	1596	1512	664	776	881	1136	1886	2611	2316	1689	540	1410	1097	1839	1522	-283	1773	181	553	-252
4	Multi Asset Allocation Fund	3126	2827	4070	3797	2444	2575	2123	2228	1670	2106	2927	3210	6197	3528	4982	5344	5315	7426	10485	8476	5213	5113	3929	4811	3753
5	Arbitrage Fund	11015	2372	-3532	7182	-1353	-409	4292	3592	-2855	11790	15702	15585	7296	6667	-988	6920	4192	126	3293	592	-21114	12378	5698	5799	6502
6	Equity Savings Fund	1277	1457	2269	1748	586	451	402	90	-561	-142	569	1073	2104	869	1747	212	1092	711	137	42	-1131	-82	75	-495	-477
	Total Hybrid	**17436**	**10005**	**4901**	**16863**	**4124**	**4370**	**8768**	**6804**	**-947**	**14248**	**20765**	**23223**	**20879**	**15294**	**9397**	**14156**	**13299**	**10756**	**17356**	**11983**	**-16538**	**20565**	**10560**	**12893**	**11491**
	Total Active Pure Equity + Hybrid	**54549**	**48244**	**39320**	**58750**	**40067**	**45526**	**48455**	**36107**	**24135**	**38517**	**39778**	**46810**	**63582**	**48724**	**39819**	**38847**	**43210**	**38810**	**41385**	**37961**	**23912**	**59005**	**33468**	**41866**	**36188**

Source: AMFI, Internal study by ValueMetrics Technologies. Data as on 31-Jul-2026. Numbers are rounded off.

MF Flows (Equity + Hybrid)

Last 12 Months Category Wise Trend

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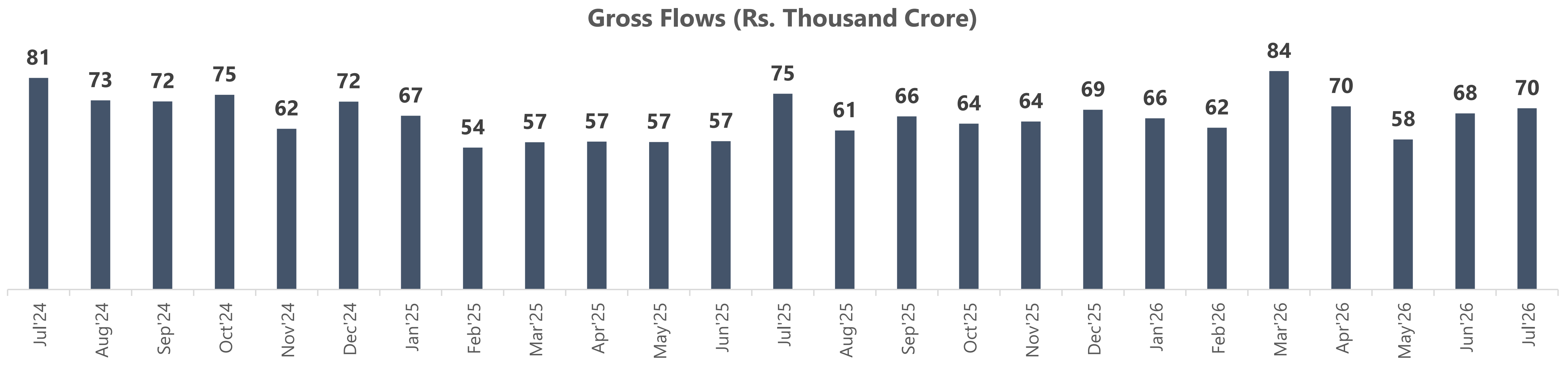
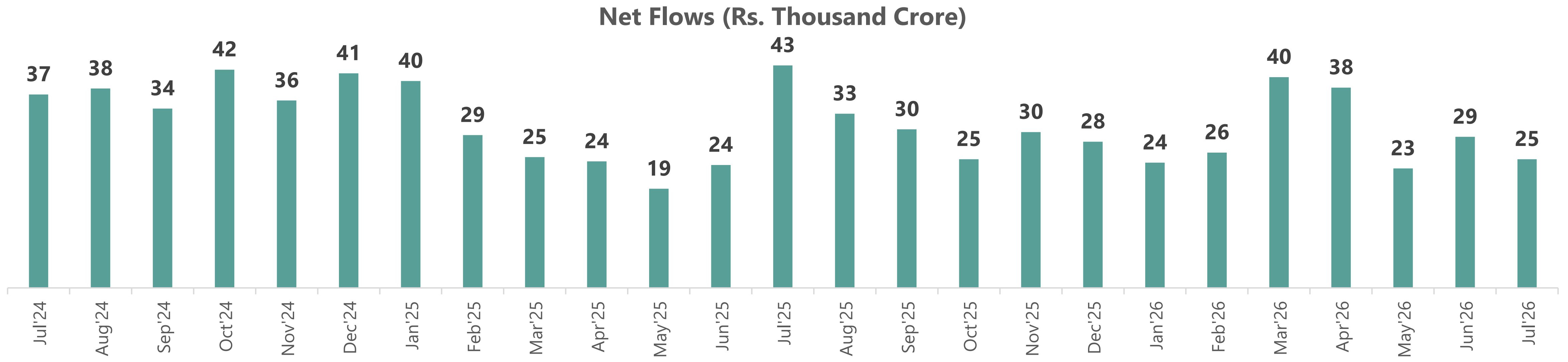
Sr	Category Name / Flows (In Rs. Crore)	Gross Flows: Last 12 Months	Gross Flows: % to Asset Class	Net Flows: Last 12 Months	Net Flows: % to Asset Class	AUM in Rs. Crore: Jul'26	AUM in Rs. Crore: % to Asset Class	No. of Schemes	Avg. Scheme AUM (Rs. Cr.)
1	Multi Cap Fund	68,237	8%	37,267	9%	2,48,394	6%	32	7,762
2	Large Cap Fund	72,614	8%	23,436	6%	4,16,423	11%	35	11,898
3	Large & Mid Cap Fund	88,264	10%	51,082	13%	3,64,199	9%	35	10,406
4	Mid Cap Fund	1,16,719	13%	64,539	16%	5,23,091	14%	33	15,851
5	Small Cap Fund	1,17,447	13%	65,835	17%	4,41,100	11%	36	12,253
6	Dividend Yield Fund	4,532	1%	(1,284)	0%	32,223	1%	11	2,929
7	Value Fund/Contra Fund	40,468	5%	13,801	3%	2,17,813	6%	27	8,067
8	Focused Fund	37,979	4%	16,872	4%	1,85,489	5%	28	6,625
9	Sectoral/Thematic Funds	1,50,921	17%	30,841	8%	5,61,858	15%	251	2,238
10	ELSS	18,073	2%	(7,063)	-2%	2,45,446	6%	40	6,136
11	Flexi Cap Fund	1,60,863	18%	99,361	25%	6,00,155	16%	45	13,337
	Total Active Pure Equity	**8,76,117**		**3,94,685**		**38,36,192**		**573**	**6,695**
1	Conservative Hybrid Fund	5,533	1%	(272)	0%	30,019	3%	18	1,668
2	Balanced Hybrid Fund/Aggressive Hybrid Fund	48,492	8%	20,629	14%	2,63,776	23%	33	7,993
3	Dynamic Asset Allocation/Balanced Advantage Fund	59,747	10%	14,997	10%	3,28,629	28%	36	9,129
4	Multi Asset Allocation Fund	97,490	16%	74,573	49%	2,03,298	17%	36	5,647
5	Arbitrage Fund	3,55,517	60%	37,361	25%	2,91,440	25%	39	7,473
6	Equity Savings Fund	27,702	5%	4,803	3%	50,388	4%	24	2,100
	Total Hybrid	**5,94,481**		**1,52,091**		**11,67,551**		**186**	**6,277**
	Total Active Pure Equity + Hybrid	**14,70,598**		**5,46,777**		**50,03,743**		**759**	**6,593**

Source: AMFI, Internal study by ValueMetrics Technologies. Data as on 31-Jul-2026. Numbers are rounded off.

MF Category: Active Equity Funds

Monthly Flows Trend: Gross and Net

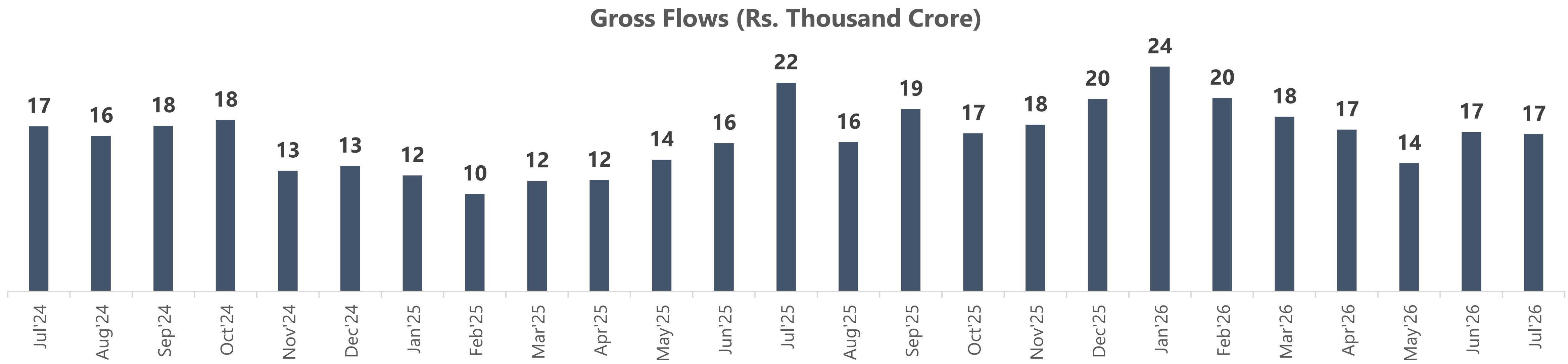


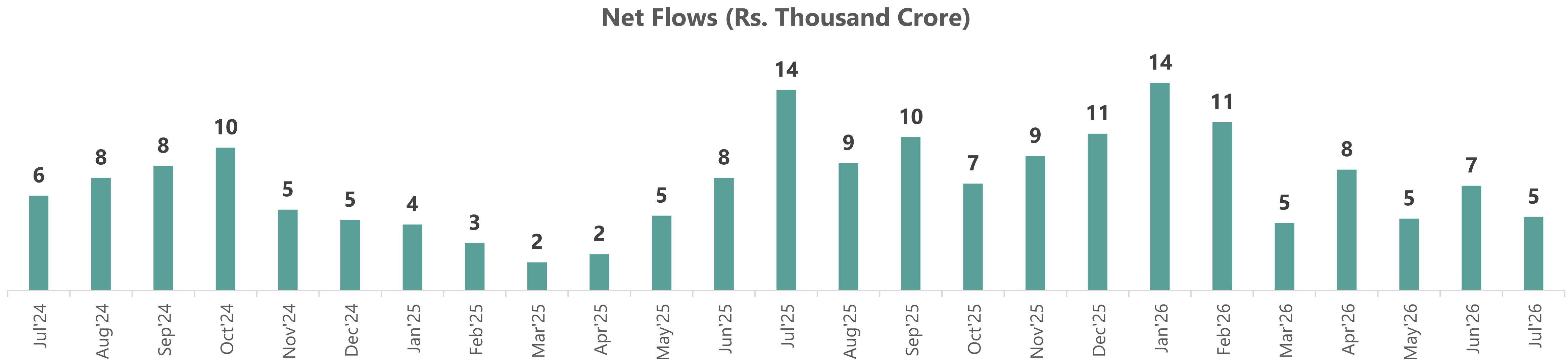


Source: AMFI, Internal study by ValueMetrics Technologies. Data as on 31-Jul-2026. Numbers are rounded off.

MF Category: Hybrid Funds (Excluding Arbitrage Category)

Monthly Flows Trend: Gross and Net





Source: AMFI, Internal study by ValueMetrics Technologies. Data as on 31-Jul-2026. Numbers are rounded off.

Multi Asset Allocation Funds (MAAF)

Monthly Flows Trend: Gross and Net

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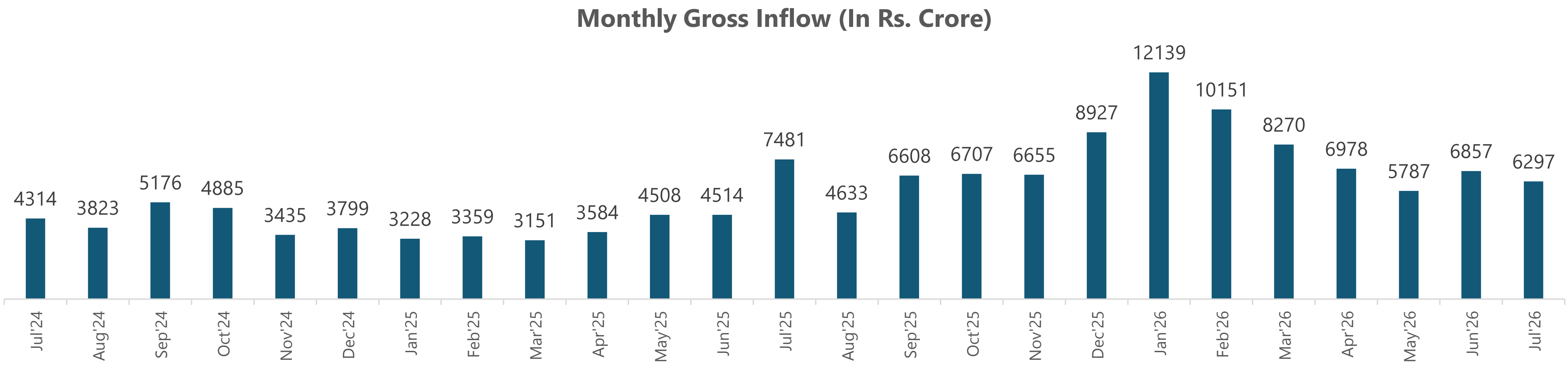
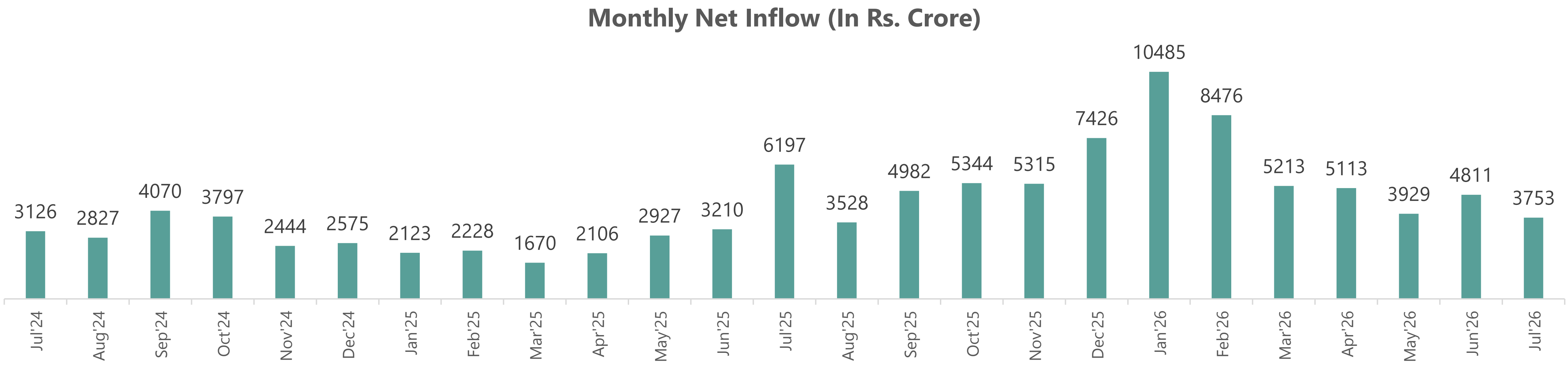
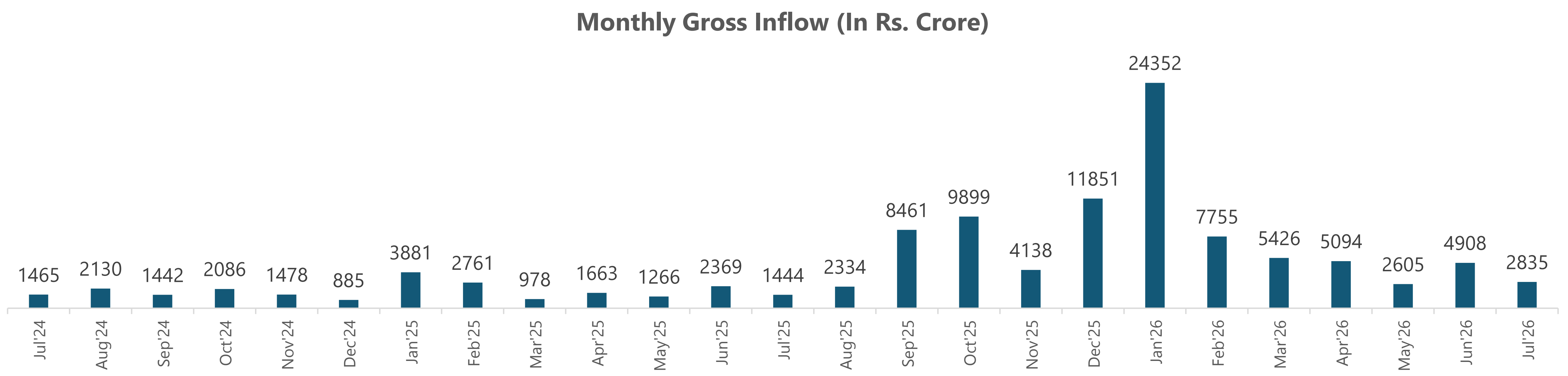


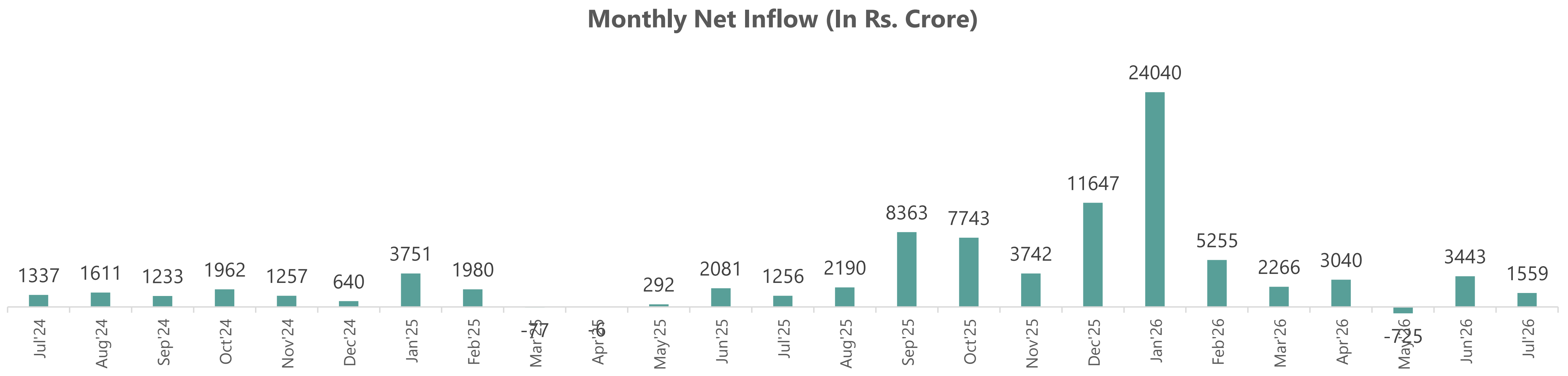


Source: AMFI, Internal study by ValueMetrics Technologies. Data as on 31-Jul-2026. Numbers are rounded off.

Gold ETF

Monthly Flows Trend: Gross and Net





Source: AMFI, Internal study by ValueMetrics Technologies. Data as on 31-Jul-2026. Numbers are rounded off.

Active Equity MF vs Gold ETF

Monthly Net Inflows Trend

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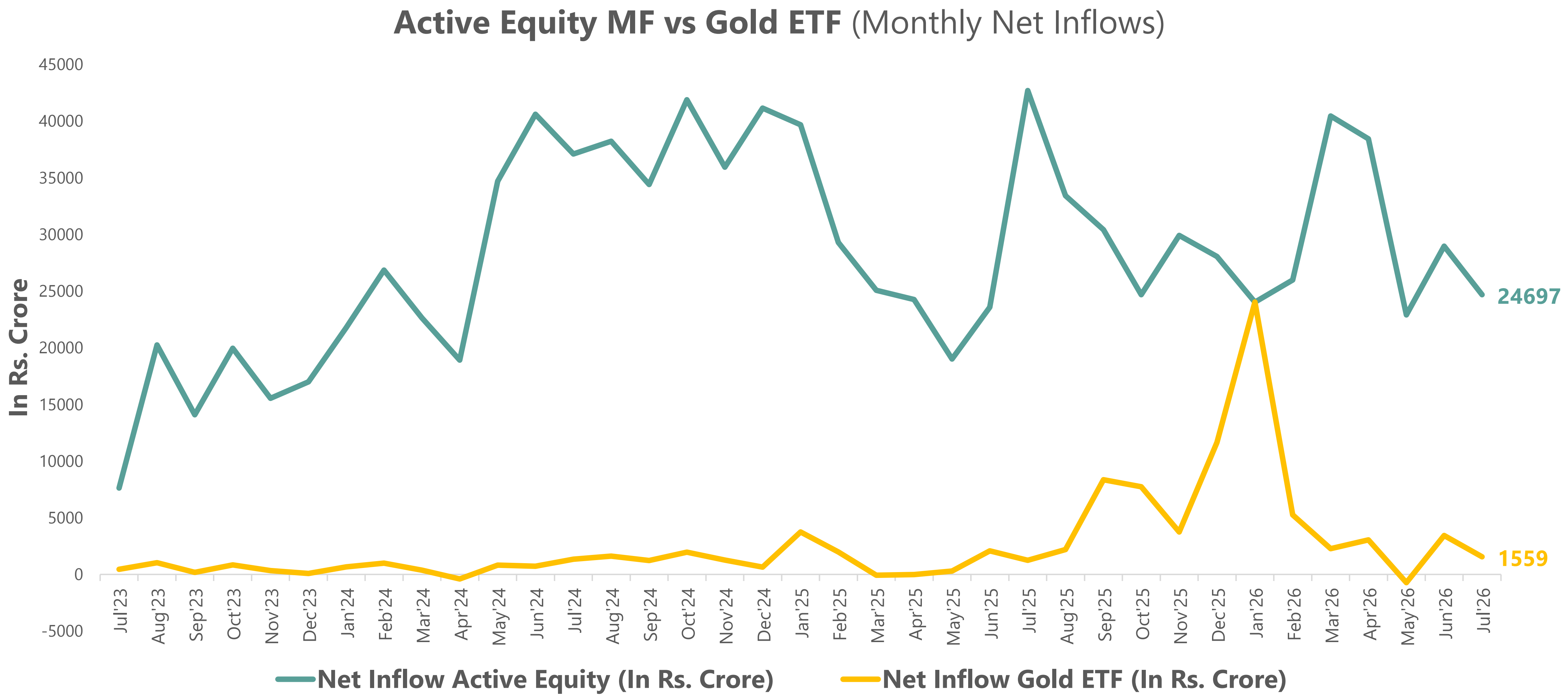

Source: AMFI, Internal study by ValueMetrics Technologies. Data as on 31-Jul-2026. Numbers are rounded off.

New SIP Registration & Discontinuation Trend

% of Total Outstanding SIP Accounts offers a better perspective

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Month	Numbers in Lakh				₹ Crore		% of Total Outstanding SIP Accounts		
	Total No. of outstanding SIP Accounts	No. of New SIPs registered	No. of SIPs discontinued/ tenure completed	Net New SIPs Addition	SIP AUM	SIP Contribution	New SIPs registered	SIPs discontinued or tenure completed	Net New SIP Addition
Jul-24	**934**	72.6	37.3	35.3	13,09,385	**23,332**	**8.1%**	**4.2%**	**3.9%**
Aug-24	**961**	63.9	36.5	27.4	13,38,945	**23,547**	**6.8%**	**3.9%**	**2.9%**
Sep-24	**987**	66.4	40.3	26.1	13,81,704	**24,509**	**6.9%**	**4.2%**	**2.7%**
Oct-24	**1012**	63.7	38.8	24.9	13,30,430	**25,323**	**6.5%**	**3.9%**	**2.5%**
Nov-24	**1023**	49.5	39.1	10.3	13,54,105	**25,320**	**4.9%**	**3.9%**	**1.0%**
Dec-24	**1032**	54.3	44.9	9.4	13,63,137	**26,459**	**5.3%**	**4.4%**	**0.9%**
Jan-25	**1027**	56.2	61.3	-5.1	13,19,853	**26,400**	**5.4%**	**5.9%**	**-0.5%**
Feb-25	**1017**	44.6	54.7	-10.1	12,37,784	**25,999**	**4.3%**	**5.3%**	**-1.0%**
Mar-25	**1005**	40.2	51.6	-11.4	13,35,188	**25,926**	**4.0%**	**5.1%**	**-1.1%**
Apr-25	**889**	46.0	162.32 #	-116.3	13,89,655	**26,632**	**4.6%**	**16.1%**	**-11.6%**
May-25	**906**	59.2	42.7	16.5	14,61,360	**26,688**	**6.7%**	**4.8%**	**1.9%**
Jun-25	**919**	61.9	48.2	13.8	15,30,574	**27,269**	**6.8%**	**5.3%**	**1.5%**
Jul-25	**945**	68.7	43.0	25.7	15,19,456	**28,464**	**7.5%**	**4.7%**	**2.8%**
Aug-25	**959**	55.2	41.2	14.1	15,18,368	**28,265**	**5.8%**	**4.4%**	**1.5%**
Sep-25	**973**	57.7	44.0	13.7	15,52,303	**29,361**	**6.0%**	**4.6%**	**1.4%**
Oct-25	**988**	60.3	45.1	15.2	16,25,305	**29,529**	**6.2%**	**4.6%**	**1.6%**
Nov-25	**1002**	57.1	43.2	14.0	16,52,665	**29,445**	**5.8%**	**4.4%**	**1.4%**
Dec-25	**1011**	60.5	51.6	8.9	16,63,369	**31,002**	**6.0%**	**5.1%**	**0.9%**
Jan-26	**1029**	74.1	55.5	18.7	16,36,082	**31,002**	**7.3%**	**5.5%**	**1.8%**
Feb-26	**1045**	65.7	49.7	16.0	16,64,085	**29,845**	**6.4%**	**4.8%**	**1.6%**
Mar-26	**1045**	52.8	53.4	-0.6	15,10,943	**32,087**	**5.1%**	**5.1%**	**-0.1%**
Apr-26	**1044**	50.7	51.3	-0.6	16,86,126	**31,115**	**4.9%**	**4.9%**	**-0.1%**
May-26	**1047**	54.2	51.7	2.5	17,12,126	**30,954**	**5.2%**	**5.0%**	**0.2%**
Jun-26	**1052**	55.5	50.6	4.9	17,70,482	**31,781**	**5.3%**	**4.8%**	**0.5%**
Jul-26	**1063**	61.4	50.3	11.1	18,19,542	**31,961**	**5.8%**	**4.8%**	**1.1%**

As per SEBI guidelines, the SIPs where;

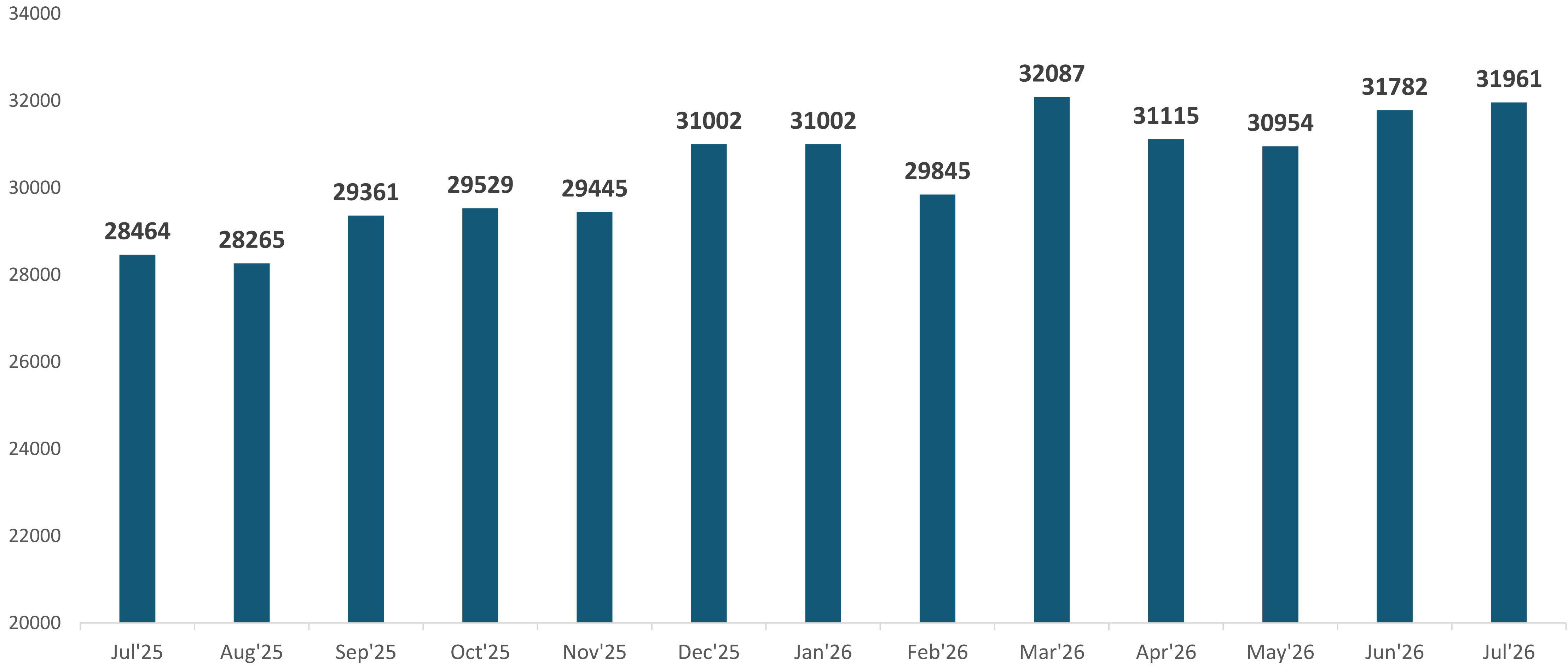
- 3 consecutive instalments with respect to daily, weekly, fortnightly, and monthly intervals and
- 2 consecutive instalments with respect to others are failed, are treated as ceased/discontinued.

 # Includes the past/legacy data on account of above reason

Source: AMFI, Internal study by ValueMetrics Technologies. Data as on 31-Jul-2026. Numbers are rounded off.

Monthly Live SIP (Rs. Crore)
Last 12 Months Trend

ValueMetrics
Insightful. Scientific. Actionable.



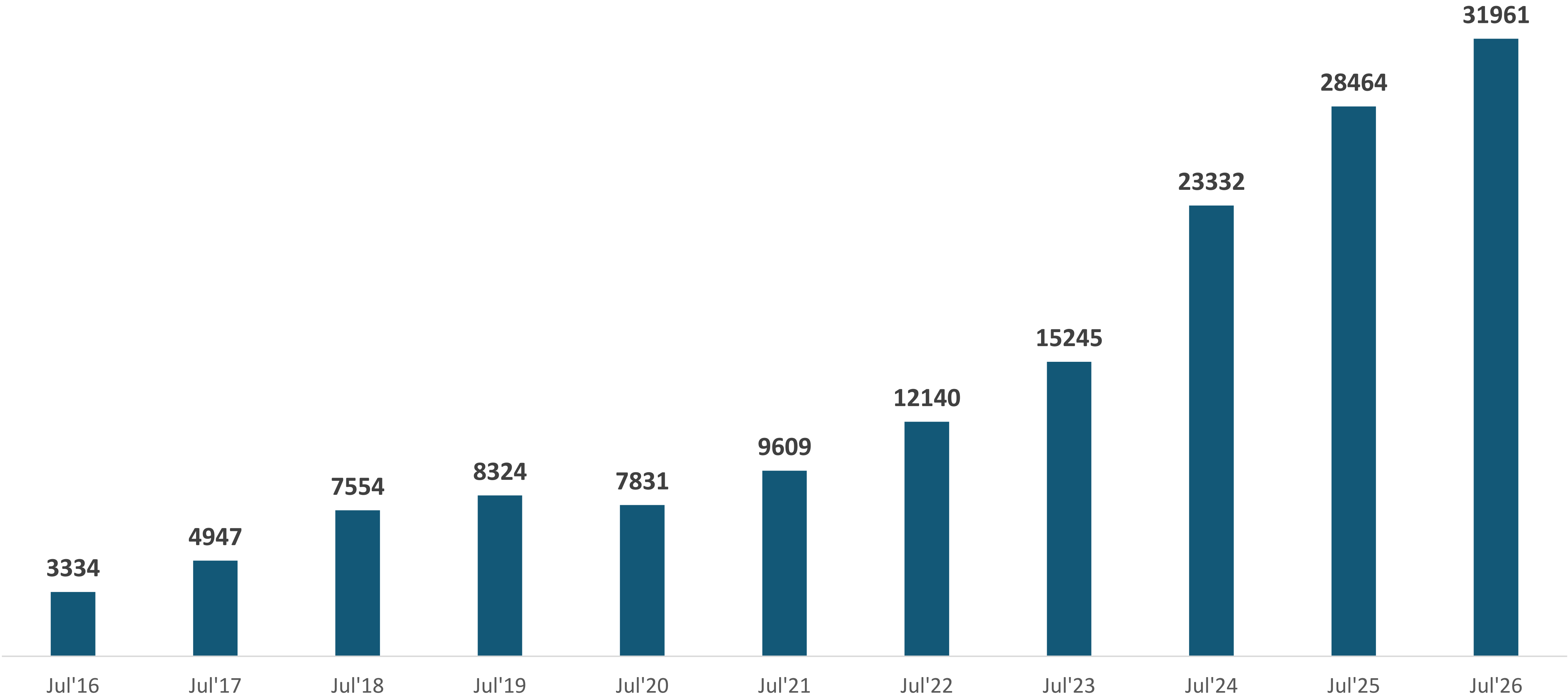
Source: AMFI, Internal study by ValueMetrics Technologies. Data as on 31-Jul-2026. Numbers are rounded off.

Monthly Live SIP (Rs. Crore)

Yearly Trend

ValueMetrics

Insightful. Scientific. Actionable.

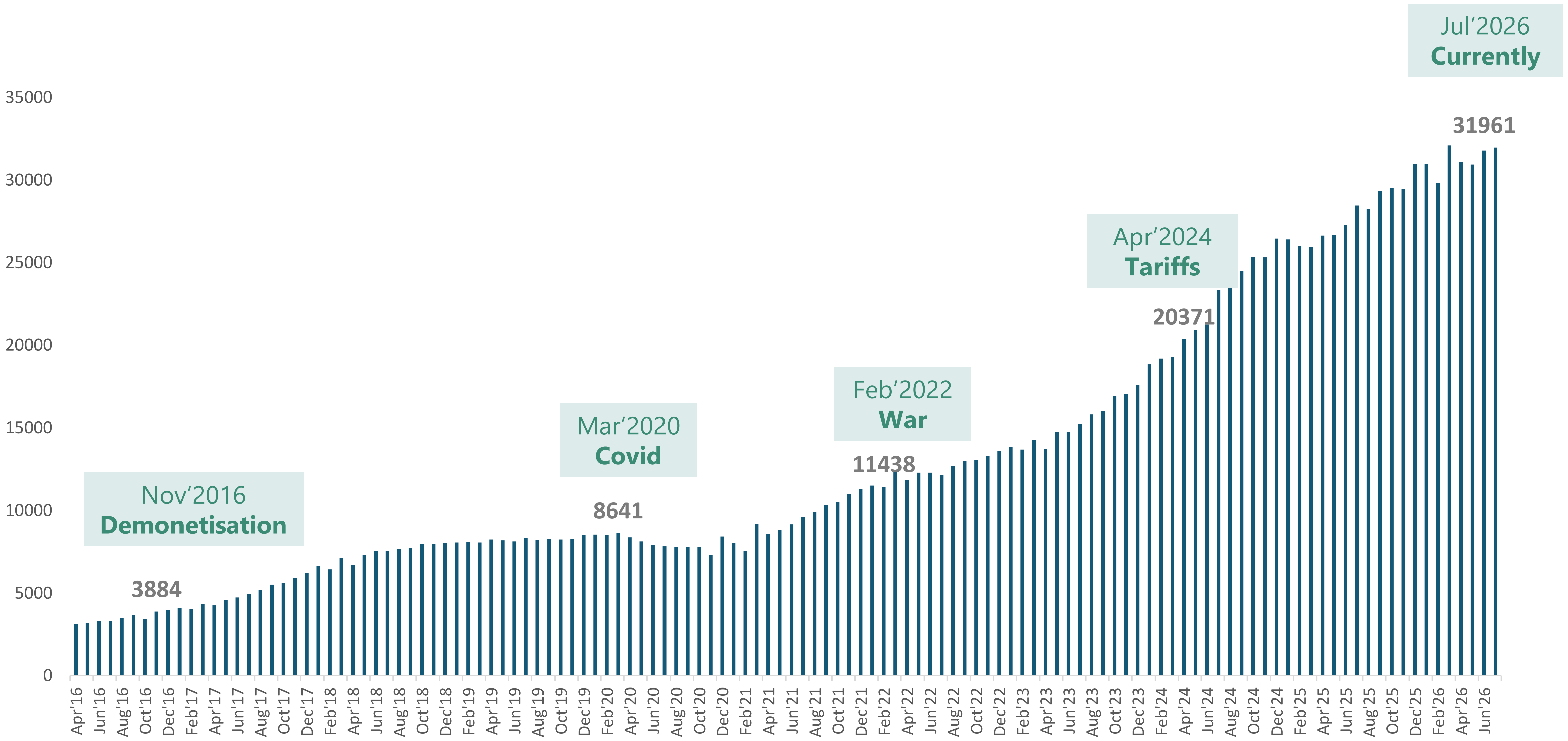


Source: AMFI, Internal study by ValueMetrics Technologies. Data as on 31-Jul-2026. Numbers are rounded off.

Live SIP Book (Rs. Crore)

Historical Trends

ValueMetrics
Insightful. Scientific. Actionable.

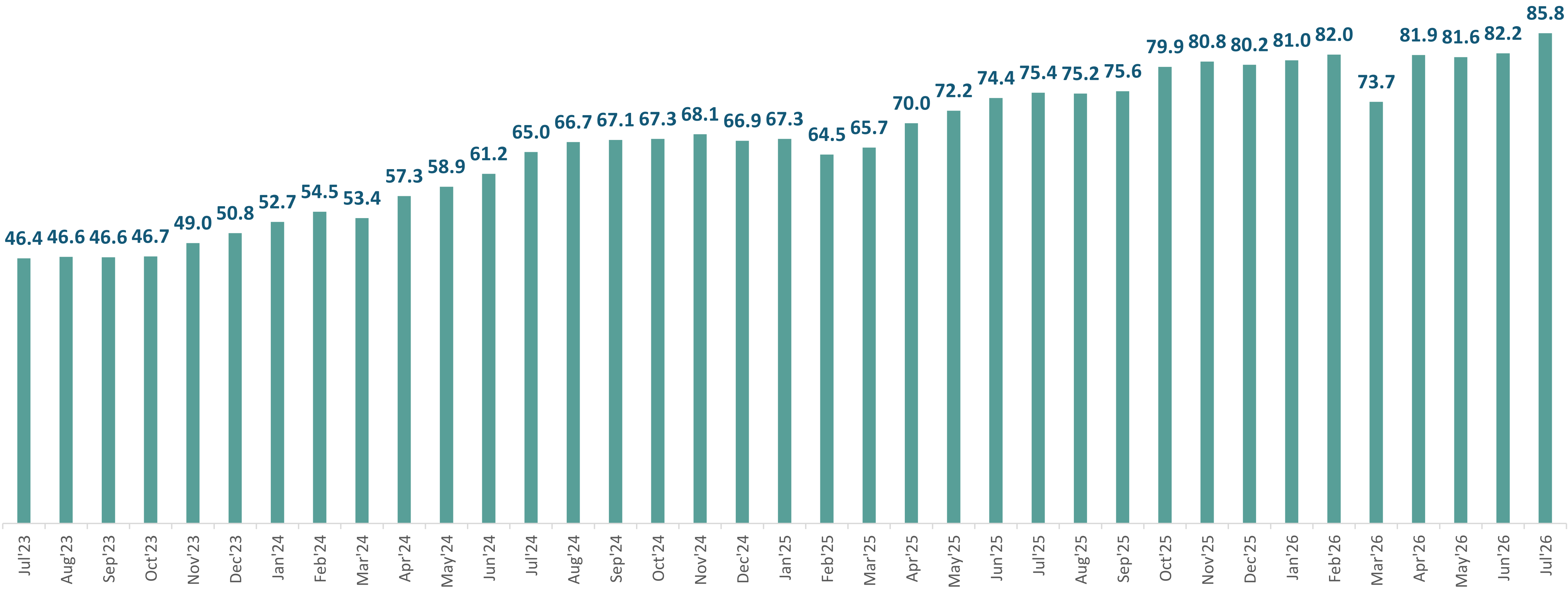


Source: AMFI, Internal study by ValueMetrics Technologies. Data as on 31-Jul-2026. Numbers are rounded off.

Mutual Fund Industry

Monthly AUM Trend (In Rs. Trillion)

ValueMetrics
Insightful. Scientific. Actionable.



Source: AMFI, Internal study by ValueMetrics Technologies. Data as on 31-Jul-2026. Numbers are rounded off.

Notes:

Disclaimers

Any calculations made are approximations meant for understanding a particular concept only. These calculations/views alone are not sufficient and should not be used for the developing or implementing an investment strategy. Investors should consult their financial advisers if in doubt about whether the product is suitable for them. **Past performance may or may not be sustained in future and is not a guarantee of any future returns.**

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Thank you!